

# André Carson - Tax Preparedness

## Neighborhood Christian Legal Clinic

1-13-2026

This Presentation is general tax information not legal advice & does not create an attorney-client or other legal relationship. Please contact a tax practitioner to discuss your specific tax situation.

For tax help, call 1 (317) 429-4146, e-mail [ksmith@nclegalclinic.org](mailto:ksmith@nclegalclinic.org), or go to <https://www.nclegalclinic.org/tax-and-economic-justice-program>.

**IMPORTANT DATES:** Tax season opens January 26, 2026. Returns due April 15, 2026.

### **IMPORTANT WEBSITES:**

[www.IRS.gov](http://www.IRS.gov)

[www.ID.me](http://www.ID.me)

[www.IdentityTheft.gov](http://www.IdentityTheft.gov)

<https://www.annualcreditreport.com/indest.action>

<https://www.in.gov/dor/online-services/intime-tax-center/phishing@irs.gov>

[www.IRS.gov/vita](http://www.IRS.gov/vita)

<https://www.uwci.org/indy-free-tax-prep>

<https://www.irs.gov/individuals/tax-withholding-estimator>

<https://apps.irs.gov/app/eitc>

<https://turbotax.intuit.com/tax-tools/calculators/taxcaster/>

<https://www.in.gov/dor/online-services/intime-tax-center/>

<https://smartasset.com/taxes/indiana-paycheck-calculator>

<https://www.taxpayeradvocate.irs.gov/get-help/roadmap/>

<https://www.sba.gov/district/indiana>

### **VITA SITES:**

John Boner Center (walk-in and appt./Spanish available)

Fay Biccard Glick Center

Oasis Christian Development

38<sup>th</sup> Street Library (Spanish available)

Lawrence Sterrett Center

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#### WHAT TO BRING:

Valid photo ID

**Social Security cards/ITIN** for all persons on return

W-2s

Forms 1095-A, Affordable Health Care Statements if insured through Marketplace

All 1099s

Education expense receipts and Form 1098T

Child care receipts, along with provider's address and SS#/EIN

Real estate property tax receipts and/or Landlord name and address

Bank account & routing number

Copy of last year's tax return (not required but helpful)

#### SUMMARY OF RELEVANT OBBBA TAX CREDIT CHANGES:

Credit	SSN Parent/Child	Dates	MAGI Lmt /Phaseout	MFS?	Amount	Indexed for Inflation?
Child Tax (ACTC)	Yes/Yes	2025...	\$200,000/ \$400,000	Yes	\$2,200 (\$1,700)	Yes
EITC	Yes/Yes	2025...	\$150,000/ \$300,000	No	\$25,000	No
Child/Dep. Care	Yes/Yes	2026...	\$15,000 50% Phases out to 103K/206K 20%	No	\$12.500/ \$25,000	No
AOTC	Yes/Yes	2025...	\$80-100K/ \$160-200K	No	\$1,000/ \$2,000	No
LLC	Yes/Yes	2025...	\$90-140K/ \$180-280K,000	No	\$6,000/ \$12,000	No
Adoption (Ref.)	Yes/Yes	2025...	\$259,190-299,190	No	\$17,280 (5,000)	Yes
COD	Yes/No	2025...	\$500,000	Yes (half)	\$40,000	No

#### NOTES: